



VENLON ENTERPRISES LIMITED

Regd. Office : No.26(P), Belavadi Industrial Area, Hunsur Road, Mysore 570 018

Audited/Reviewed Financial Results for the Quarter and year ended 31st March 2014

BSE Scrip Code : 524038

₹ in Lakhs

Sl No.	Particulars	3 Months ended			Year ended		
		31-Mar-14 Note:2 Audited	31-Dec-13 Reviewed	31-Mar-13 Audited	31-Mar-14 Audited	31-Mar-13 Audited	
01.	Income from Operations	1,361.05	1,103.48	751.51	5,765.04	2,548.09	
	a) Net Sales/Income from Operations	28.24	4.67	16.04	78.04	55.77	
	b) Other Operating Income	1,409.29	1,108.15	767.55	5,843.08	2,603.86	
	Total Income						
02.	Expenditure	1,003.84	738.82	297.18	4,567.41	1,457.72	
	a) Cost of Materials consumed	1.95	0.00	17.52	32.27	49.13	
	b) Purchases of Stock-in-trade	2.27	(15.72)	97.84	(516.07)	273.93	
	c) Change in Inventories of Finished Goods	164.44	108.25	202.78	486.46	463.50	
	d) Depreciation and amortisation expenses	83.38	75.46	84.17	328.40	263.42	
	e) Employee Benefit Expenses	382.00	130.48	181.59	1,024.52	419.62	
	f) Other Expenses	1,637.88	1,037.29	881.08	5,922.99	2,927.32	
	Total Expenditure s						
03.	Profit/(Loss) from Operations before Other Income and finance Costs (1-2)	(228.59)	70.85	(113.53)	(79.91)	(323.46)	
04.	Other Income	17.25	11.53	8.81	52.73	57.24	
05.	Profit/(Loss) before Finance Costs (3+4)	(211.34)	82.39	(104.72)	(27.18)	(266.22)	
06.	Finance Cost	101.70	57.13	61.01	257.66	186.53	
07.	Exceptional Items	0.00	(1,102.57)	(85.92)	15.94	458.53	
08.	Profit/(Loss) before Tax (5-6-7)	(313.04)	1,127.83	(79.83)	(300.78)	(911.28)	
09.	Tax Expenses (Deferred Tax)	(452.62)	0.00	150.35	(452.62)	150.35	
10.	Net Profit/(Loss) after Tax (8-9)	(139.58)	1,127.83	70.54	(452.62)	(760.93)	
11.	Paid-up Equity Shares Capital (Ordinary Share of ₹. 5 each)	2,612.12	2,612.12	2,612.12	2,612.12	2,612.12	
12.	Earning per Share basic and Diluted	0.27	2.16	14.00	0.29	(1.46)	
PART - II							
PARTICULARS OF SHARE HOLDING							
A.	01. Public Shareholding	20,700,584	20,700,584	20,700,584	20,700,584	20,700,584	
	-Percentage of Shareholding	39.62%	39.62%	39.62%	39.62%	39.62%	
	02. Promoters and Promoter Group Shareholding						
	a. Pledged / Encumbered:						
	i. Number of Shares	Nil	Nil	Nil	Nil	Nil	
	ii. Percentage of Shares (as a % of the total share capital of the Company)	N.A.	N.A.	N.A.	N.A.	N.A.	
	iii. Percentage of Shares (as a % the total share capital of the Company)	N.A.	N.A.	N.A.	N.A.	N.A.	
	b. Non Encumbered:						
	i. Number of Shares	31,541,910	31,541,910	31,541,910	31,541,910	31,541,910	
	ii. Percentage of Shares (as a % of the total shareholding of Promoter & Promoter Group)	100%	100%	100%	100%	100%	
	iii. Percentage of Shares (as a % the total share capital of the Company)	60.38%	60.38%	60.38%	60.38%	60.38%	

Sl No.	Particulars	3 Months ended			Year ended		
		31-Mar-14 Note:2 Audited	31-Dec-13 Reviewed	31-Mar-13 Audited	31-Mar-14 Audited	31-Mar-13 Audited	
01.	Segment Revenue	387.97	24.43	66.38	1,323.38	315.27	
	Film	50.88	47.67	40.06	279.51	246.49	
	Windmill	585.14	797.73	434.63	2,697.85	1,463.61	
	Formaldehyde & Para - Formaldehyde	80.97	4.67	136.07	130.77	175.80	
	Others	1,104.95	847.51	677.14	4,431.50	2,201.17	
	Total	1,409.29	1,108.15	824.79	5,843.08	2,651.10	
02.	Segment Results						
	(Profit +)/Loss before Interest & Tax	194.62	(656.77)	(195.05)	(427.01)	(574.3)	
	Film	(18.63)	67.78	76.75	189.88	232.17	
	Windmill	(34.61)	518.66	13.74	305.24	75.97	
	Formaldehyde & Para - Formaldehyde	(165.61)	(70.32)	(104.56)	68.11	(266.16)	
	Less: (i) Interest	92.78	21.65	61.01	213.18	186.53	
	(ii) Other un-allocable expenses (+)/Income (-)	54.72	(1,219.8)	(85.82)	155.71	458.53	
	Total Profit/(Loss) before Tax	(313.03)	1,127.8	(79.75)	(300.28)	(911.22)	
03.	Capital Employed						
	(Segment Assets-Segment Liabilities)	6,890.66	7,414.77	5,682.12	6,890.66	5,682.12	
	Film	1,390.15	2,863.47	1,106.77	1,390.15	1,106.77	
	Windmill	2,438.65	1,863.65	2,008.63	2,438.65	2,008.63	
	Formaldehyde & Para - Formaldehyde	0.00	0.00	0.00	0.00	0.00	
	Others (including Investments)	10,719.46	12,141.89	8,797.5	10,719.5	8,797.5	
	Total						

Sl No.	Particulars	31st March	
		2014 Audited	2013 Audited
STATEMENT OF ASSETS AND LIABILITY as at			
I. EQUITY AND LIABILITIES			
1	Shareholders' Funds	2,612.12	2,612.12
	(a) Share Capital	105.66	2.77
	(b) Reserves and Surplus		
2	Non-Current Liabilities	8,001.67	7,248.59
	(a) Long-Term Borrowings	36.63	32.84
	(b) Long-Term Provisions		
4	Current Liabilities	1,817.83	1,649.16
	(a) Short-Term Borrowings	447.07	158.18
	(b) Trade Payables	3.13	57.63
	(c) Other Current Liabilities	25.89	22.66
	(d) Short Term Provisions		
	Total	13,050.00	11,784.97
ASSETS			
1	Non-Current Assets	9,098.75	9,296.49
	(a) Fixed Assets	0.35	0.43
	(i) Tangible Assets	46.53	0.00
	(ii) Intangible Assets		
	(iii) Capital Work-in-Progress	533.76	0.00
	(iv) Foreign Currency Monetary Item		
	Transition difference A/c	27.28	27.28
	(b) Non-Current Investments	452.62	0.00
	(c) Deferred Tax Assets (Net)	12.76	12.77
	(d) Long-Term Loans and Advances		
2	Current Assets	0.00	0.00
	(a) Current Investments	2,127.41	1,489.87
	(b) Inventories	65.90	86.20
	(c) Trade receivables	596.07	675.53
	(d) Cash and Cash Equivalents	9.38	172.06
	(e) Short-Term Loans and Advances	79.20	24.54
	(f) Other Current Assets		
	Total	13,050.00	11,784.97

PLACE : MYSORE
DATE : 30 MAY 2014
CHAND D. DATWANI
CHAIRMAN & MANAGING DIRECTOR