



VENLON ENTERPRISES LIMITED

BSE Scrip Code : 524038

Regd. Office : No.26(P), Belavadi Industrial Area, Hunsur Road, Mysore 570 018

Audited Financial Results for the Quarter ended 31st March 2015

₹ in Lakhs

Sl No.	Particulars	3 Months ended			Year ended	
		31-Mar-15 Audited	31-Dec-14 Reviewed	31-Mar-14 Audited	31-Mar-15 Audited	31-Mar-14 Audited
PART - I						
01.	Income form Operations					
	a) Net Sales/Income from Operations	1,888.44	806.58	1,381.05	5,826.80	5,765.04
	b) Other Operating Income	0.59	100.11	28.24	242.28	78.04
	Total Income	1,889.03	906.69	1,409.29	6,069.09	5,843.08
02.	Expenditure					
	a) Cost of Materials consumed	1,434.83	405.74	1,003.84	3,971.07	4,567.41
	b) Purchases of Stock-in-trade	(4.82)	83.21	1.95	210.70	32.27
	c) Change in Inventories of Finished Goods Work-in-Progress and Stock-in-Trade	(89.97)	221.75	2.27	260.71	(516.07)
	d) Employee Benefit Expenses	183.70	127.09	164.44	547.15	486.46
	e) Depreciation and amortisation expenses	293.01	154.16	83.38	620.10	328.40
	f) Other Expenses	375.21	61.17	382.00	1,009.78	1,024.52
	Total Expenditure	2,191.95	1,053.12	1,637.88	6,619.51	5,922.99
03.	Profit/(Loss) from Operations before Other Income and finance Costs (1-2)	(302.92)	(146.43)	(228.59)	(550.43)	(79.91)
04.	Other Income	34.35	29.71	17.25	139.05	52.73
05.	Profit/(Loss) before Finance Costs (3+4)	(268.57)	(116.72)	(211.34)	(411.38)	(27.18)
06.	Finance Cost	26.79	120.86	101.70	277.90	257.66
07.	Exceptional Items	0.00	0.00	0.00	0.00	15.94
08.	Profit/(Loss) before Tax (5-6-7)	(295.36)	(237.58)	(313.04)	(689.29)	(300.78)
09.	Tax Expenses (Reversal of Deferred Tax)	(41.58)	0.00	(452.62)	(41.58)	(452.62)
10.	Net Profit/(Loss) after Tax (8-9)	(253.78)	(237.58)	139.58	(647.71)	151.84
11.	Paid-up Equity Shares Capital (Ordinary Share of ₹. 5 each)	2,612.12	2,612.12	2,612.12	2,612.12	2,612.12
12.	Reserves (Excluding Revaluation Reserves)	0.00	0.00	0.00	0.00	0.00
13.	Earning per Share basic and Diluted	(0.49)	(0.45)	0.27	(1.24)	0.29
PART - II						
A.	PARTICULARS OF SHARE HOLDING					
	01. Public Shareholding					
	- Number of Shares	2,07,00,584	2,07,00,584	2,07,00,584	2,07,00,584	2,07,00,584
	-Percentage of Shareholding	39.62%	39.62%	39.62%	39.62%	39.62%
	02. Promoters and Promoter Group Shareholding					
	a. Pledged / Encumbered:					
	i. Number of Shares	Nil	Nil	Nil	Nil	Nil
	ii. Percentage of Shares (as a % of-the total share capital of the Company)	N.A.	N.A.	N.A.	N.A.	N.A.
	iii. Percentage of Shares (as a % the total share capital of the Company)	N.A.	N.A.	N.A.	N.A.	N.A.
	b. Non Encumbered:					
	i. Number of Shares	3,15,41,910	3,15,41,910	3,15,41,910	3,15,41,910	3,15,41,910
	ii. Percentage of Shares (as a % of-the total shareholding of Promoter & Promoter Group)	100%	100%	100%	100%	100%
	iii. Percentage of Shares (as a % the total share capital of the Company)	60.38%	60.38%	60.38%	60.38%	60.38%

Segment-wise Revenue Results and Capital Employed under Clause 41 of the Listing Agreement						
Sl No.	Particulars	3 Months ended			Year ended	
		31-Mar-15 Audited	31-Dec-14 Reviewed	31-Mar-14 Audited	31-Mar-15 Audited	31-Mar-14 Audited
01.	Segment Revenue					
	Film	726.79	113.28	387.97	1,103.44	1,323.38
	Windmill	37.19	53.92	50.88	202.19	279.51
	Formaldehyde & Para- Formaldehyde	719.60	517.00	585.14	1,848.81	2,697.85
	Other	0.59	100.11	80.97	241.69	130.77
	Total	1,484.17	784.32	1,104.95	3,396.13	4,431.50
	Add : Inter-Segment Revenue	404.86	122.37	304.34	783.93	1,411.58
	Total	1,889.03	906.69	1,409.29	4,180.06	5,843.08
02.	Segment Results					
	(Profit (+)/Loss before Interest & Tax					
	Film	(154.36)	(26.78)	194.61	415.17	(427.01)
	Windmill	17.73	34.84	(18.63)	137.70	189.88
	Formaldehyde & Para- Formaldehyde	(171.33)	(152.35)	(341.61)	78	(453.94)
	Total	(307.96)	(144.29)	(165.63)	(199.63)	68.11
	Less : (i) Interest	26.78	120.86	92.70	251.12	277.90
	(ii) Other un-allocable expenses (+)/ income (-)	(39.38)	(27.57)	54.71	(56.83)	155.71
	Total Profit/(Loss) before Tax	(295.36)	(237.58)	(313.04)	(393.92)	(300.78)
03.	Capital Employed					
	(Segment Assets-Segment Liabilities)					
	Film	8,034.94	8,975.24	6,890.66	8,034.94	6,890.66
	Windmill	3,180.14	1,398.84	1,390.15	3,180.14	1,390.15
	Formaldehyde & Para- Formaldehyde	1,664.63	2,838.13	2,438.65	1,664.63	2,438.65
	Others (Including investments)					
	Total	12,879.72	13,212.21	10,719.46	12,879.72	10,719.46

- The above results were reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on Saturday the 30th May 2015.
- Last quarter figures are balancing figures between audited figures in respect of entire financial year and published to date figures upto the 3rd quarter of the respective financial year
- Previous Quarter/year figures have been regrouped / reclassified, wherever necessary.

B. INVESTOR COMPLAINTS

Beginning of the Quarter	Disposed Off During the Quarter	Received during the Quarter	Pending at the end of Quarter
-NIL-	-NIL-	- Nil -	- Nil -

PLACE : MYSORE

DATE: 30 MAY 2015

C.D. DATWANI
CHAIRMAN & MANAGING DIRECTOR





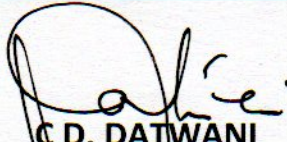
VENLON ENTERPRISES LIMITED

Registered Office : No.26(P), Belavadi Industrial Area, Hunsur Road, Mysore 570 018
Reviewed Financial Results for the Year Ending 31st March 2015.

₹ in Lakhs

STATEMENT OF ASSETS AND LIABILITY as at 31th March 2015			
Sl No.	Particulars	for Year ended 31th Mar 2015 Audited	For Year ended 31th Mar 2014 Audited
I.	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	(a) Share Capital	2612.12	2612.12
	(b) Reserves and Surplus	1924.53	105.66
2	Non-Current Liabilities		
	(a) Long-Term Borrowings	8318.97	8001.67
	(b) Long-Term Provisions	42.26	36.63
3	Current Liabilities		
	(a) Short-Term Borrowings	2590.59	1817.83
	(b) Trade Payables	161.37	447.07
	(c) Other Current Liabilities	95.79	72.84
	(d) Short term provisions	23.37	25.89
	Total	15769.01	13119.71
II.	ASSETS		
1	Non-Current Assets		
	(a) Fixed Assets		
	(i) Tangible Assets	11052.66	9098.75
	(ii) Intangible Assets	0.32	0.35
	(iii) Capital Work-in-Progress	974.68	46.53
	(iv) Foreign Currency Monetary Item Translation Difference account	716.40	533.76
	(b) Non-Current Investments	27.28	27.28
	(c) Deferred Tax Assets (Net)	494.20	452.62
	(d) Long term loans and advances	40.86	12.76
2	Current Assets		
	(a) Inventories	1645.40	2127.41
	(b) Trade receivables	216.00	65.90
	(c) Cash and Cash Equivalents	422.49	596.07
	(d) Short-Term Loans and Advances	108.53	79.09
	(e) Other Current Assets	70.19	79.20
	Total	15769.01	13119.71

PLACE : MYSORE
DATE : 30 MAY 2015


C. D. DATWANI
CHAIRMAN & MANAGING DIRECTOR

