

VENLON ENTERPRISES LIMITED
Registered Office: No.26 (P), Belavadi Industrial Area
Hunsur Road, MYSORE - 570018
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31-12-2012

BSE Scrip Code: 524038

(Rupees in Lakhs)

Sl No.	Particulars	3 Months ended 31-12-2012 Un Audited	3 Months ended 30-9-2012 Un Audited	3 Months ended 31-12-2011 Un Audited	9 Months ended 31-12-2012 Un Audited	9 Months ended 31-12-2011 Un Audited	Year ended 31-3-2012 Audited
01	Income from Operations						
	a) Net Sales / Income from Operations	417.72	762.40	749.68	1,796.58	2,267.97	3,077.27
	b) Other Operating Income	0.66	39.07	26.17	39.73	86.64	17.35
	Total Income	418.38	801.47	775.85	1,836.31	2,354.61	3,094.62
02	Expenditure						
	a) Cost of Materials consumed	281.00	522.63	792.69	1,160.54	1,982.00	1,790.66
	b) Purchase of Stock in trade	0.74	30.87	-	31.61	-	94.38
	c) Changes in inventories of Finished goods, Work in progress and Stock in trade	132.43	9.93	(192.99)	176.09	(30.58)	32.72
	d) Employee benefit expenses	53.24	125.50	101.99	260.72	263.50	410.06
	e) Depreciation and amortisation expenses	59.75	59.75	75.09	179.25	225.12	239.01
	f) Other expenses	30.80	64.80	-	238.03	-	743.55
	Total expenditures	557.96	813.48	776.78	2,046.24	2,440.04	3,310.38
03	Profit / (Loss) from Operations before Other Income and Finance costs (1-2)	(139.58)	(12.01)	(0.93)	(209.93)	(85.43)	(215.76)
04	Other Income	(2.07)	23.08	-	48.43	-	128.54
05	Profit / (Loss) before Finance Costs (3+4)	(141.65)	11.07	(0.93)	(161.50)	(85.43)	(87.22)
06	Financial Costs	293.70	(288.59)	50.65	669.97	159.26	985.52
07	Exceptional Items	-	-	-	-	-	-
08	Profit / (Loss) before tax (5-6-7)	(435.35)	299.66	(51.58)	(831.47)	(244.69)	(1,072.74)
09	Tax Expenses (Reversal of Deferred tax)	-	-	-	-	-	(325.71)
10	Net Profit / (Loss) for the year after tax (8-9)	(435.35)	299.66	(51.58)	(831.47)	(244.69)	(747.03)
11	Paid up Equity Share Capital (Ordinary Shares of Rs.5 each)	2,612.12	2,612.12	2,612.12	2,612.12	2,612.12	2,612.12
12	Reserves (excluding revaluation reserves)	-	-	-	-	-	-
13	Earnings per Share basic and diluted	(0.83)	0.57	(0.10)	(1.59)	(0.47)	(1.43)
	PART - II						
A	PARTICULARS OF SHARE HOLDING						
01.	Public shareholding						
	- Number of Shares	20,700,584	20,700,584	20,700,584	20,700,584	20,700,584	20,700,584
	- Percentage of Shareholding	39.62	39.62	39.62	39.62	39.62	39.62
02.	Promoter and Promoters Group Share holding						
	a) Pledged/Encumbered						
	i) Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	ii) Percentage of shares (as % of the total shareholding of promoter and promoter group)	NA	NA	NA	NA	NA	NA
	iii) Percentage of shares (as % of the total share capital of the company)	NA	NA	NA	NA	NA	NA
	b) Non enumerated						
	i) Number of shares	31,541,910	31,541,910	31,541,910	31,541,910	31,541,910	31,541,910
	ii) Percentage of shares (as % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
	iii) Percentage of shares (as % of the total share capital of the company)	60.38	60.38	60.38	60.38	60.38	60.38
B	INVESTOR COMPLAINTS						
	Beginning of the quarter - NIL			Received during the quarter - - NIL			
	Disposed off during the Quarter - NIL			Pending at the end of quarter - - NIL			

1 The above results were reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 31st January 2013 and have been subjected to limited review by the Statutory Auditors.

2 Current/Deferred tax entries will be considered and provided for, at the year end.

3 Previous Quarter/Year figures have been re-grouped / re-classified, wherever necessary.

Date : 31-01-2013
Place : MYSORE

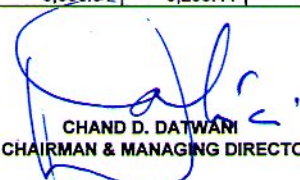

CHAND D. DATWANI
CHAIRMAN & MANAGING DIRECTOR



VENLON ENTERPRISES LIMITED, Mysore
Segment-wise revenue results and capital employed under clause 41 of the listing agreement

Sl. No.	Particulars	3 Months ended 31-12-2012 Un Audited	3 Months ended 30-9-2012 Un Audited	3 Months ended 31-12-2011 Un Audited	9 Months ended 31-12-2012 Un Audited	9 Months ended 31-12-2011 Un Audited	Year ended 31-3-2012 Audited
1	Segment Revenue						
	Film	33.44	126.57	113.34	248.89	680.29	748.08
	Windmill	46.11	97.55	180.54	206.43	345.04	392.03
	Formaldehyde and Paraformaldehyde	298.10	382.81	226.21	1,028.98	624.37	1,042.06
	Others	0.66	38.76	81.45	39.73	196.11	133.12
	Total	378.31	645.69	601.54	1,524.03	1,845.81	2,315.29
	Add: Inter Segment Revenue	40.07	155.78	174.31	312.28	508.80	779.33
	Total	418.38	801.47	775.85	1,836.31	2,354.61	3,094.62
2	Segment Results						
	(Profit (+) / Loss (-) before interest and tax)						
	Film	(200.98)	(91.89)	(83.13)	(381.01)	(265.47)	(446.07)
	Windmill	46.45	63.20	164.01	155.42	295.45	325.90
	Formaldehyde and Paraformaldehyde	11.02	12.34	(81.81)	62.23	(115.41)	(108.05)
	Total	(143.51)	(16.35)	(0.93)	(163.36)	(85.43)	(228.22)
	Less: (i) Interest and Finance Cost	293.70	288.59	50.65	669.97	159.26	985.52
	(ii) Other unallocable expenditure (+) / income (-)	(1.86)	27.42	-	(1.86)	-	(141.00)
	Total Profit / (Loss) before tax	435.35	299.66	(51.58)	(831.47)	(244.69)	(1,072.74)
3	Capital Employed						
	(Segment Assets - Segment Liabilities)						
	Film	5,856.49	5,884.21	5,897.06	5,856.49	5,897.06	5,969.54
	Windmill	1,121.09	1,138.10	1,193.09	1,121.09	1,193.09	1,189.10
	Formaldehyde and Paraformaldehyde	2,083.36	2,098.29	2,173.29	2,083.36	2,173.29	2,141.22
	Others (including investments)	-	-	-	-	-	-
	Total	9,060.94	9,120.60	9,263.44	9,060.94	9,263.44	9,299.86

Date : 31-01-2013
Place : MYSORE


CHAND D. DATWANI
CHAIRMAN & MANAGING DIRECTOR

