

VENLON ENTERPRISES LIMITED

Registered Office: No.26 (P), Belavadi Industrial Area
Hunsur Road, MYSORE - 570018

BSE Scrip Code: 524038

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30-09-2012

(Rupees in Lakhs)

Sl No.	Particulars	3 Months ended 30-09-2012 (Un- Audited)	3 Months ended 30-06-2012 (Un- Audited)	3 Months ended 30-09-2011 (Un- Audited)	6 Months ended 30-09-2012 (Un- Audited)	6 Months ended 30-09-2011 (Un- Audited)	Year ended 31-03-2012 (Audited)
01	Income from Operations						
	a) Net Sales / Income from Operations	762.40	616.46	707.26	1,378.86	1,518.29	3,077.27
	b) Other Operating Income	39.07	-	24.93	39.07	60.47	17.35
	Total Income	801.47	616.46	732.19	1,417.93	1,578.76	3,094.62
02	Expenditure						
	a) Cost of Materials consumed	522.63	356.91	463.50	879.54	1,018.40	1,790.66
	b) Purchase of Stock in trade	30.87	-	46.74	30.87	46.74	94.38
	c) Changes in inventories of Finished goods, Work in progress and Stock in trade	9.93	33.73	35.90	43.66	162.41	32.72
	d) Employee benefit expenses	125.50	81.98	77.61	207.48	161.51	410.06
	e) Depreciation and amortisation expenses	59.75	59.75	42.93	119.50	150.03	239.01
	f) Other expenses	64.80	142.43	124.17	207.23	124.17	743.55
	Total expenditures	813.48	674.80	790.85	1,488.28	1,663.26	3,310.38
03	Profit / (Loss) from Operations before Other Income and Finance costs (1-2)	(12.01)	(58.34)	(58.66)	(70.35)	(84.50)	(215.76)
04	Other Income	23.08	27.42	-	50.50	-	128.54
05	Profit / (Loss) before Finance Costs (3+4)	11.07	(30.92)	(58.66)	(19.85)	(84.50)	(87.22)
06	Finance Costs	(288.59)	664.86	56.05	376.27	108.61	985.52
07	Exceptional Items	-	-	-	-	-	-
08	Profit / (Loss) before tax (5-6-7)	299.66	(695.78)	(114.71)	(396.12)	(193.11)	(1,072.74)
09	Tax Expenses (Reversal of Deferred tax)	-	-	-	-	-	(325.71)
10	Net Profit / (Loss) for the year after tax (8-9)	299.66	(695.78)	(114.71)	(396.12)	(193.11)	(747.03)
11	Paid up Equity Share Capital						
	(Ordinary Shares of Rs.5 each)	2,612.12	2,612.12	2,612.12	2,612.12	2,612.12	2,612.12
12	Reserves (excluding revaluation reserves)						
13	Earnings per Share basic and diluted	0.57	(1.33)	(0.22)	(0.76)	(0.37)	(1.43)
	PART - II						
A	PARTICULARS OF SHARE HOLDING						
01.	Public shareholding						
	- Number of Shares	20,700,584	20,700,584	20,700,584	20,700,584	20,700,584	20,700,584
	- Percentage of Shareholding	39.62	39.62	39.62	39.62	39.62	39.62
02.	Promoter and Promoters Group Share holding						
	a) Pledged/Encumbered						
	i) Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	ii) Percentage of shares (as % of the total shareholding of promoter and promoter group)	NA	NA	NA	NA	NA	NA
	iii) Percentage of shares (as % of the total share capital of the company)	NA	NA	NA	NA	NA	NA
	b) Non enumerated						
	i) Number of shares	31,541,910	31,541,910	31,541,910	31,541,910	31,541,910	31,541,910
	ii) Percentage of shares (as % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
	iii) Percentage of shares (as % of the total share capital of the company)	60.38	60.38	60.38	60.38	60.38	60.38
B	INVESTOR COMPLAINTS						
	Beginning of the quarter - NIL						Received during the quarter - - NIL
	Disposed off during the Quarter - NIL						Pending at the end of quarter - - NIL

1 The above results were reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 31st October 2012 and have been subjected to limited review by the Statutory Auditors.

2 Current/Deferred tax entries will be considered and provided for, at the year end.

3 Previous Quarter/Year figures have been re-grouped / re-classified, wherever necessary.

Date : 31-10-2012
Place : MYSORE



(Signature)
CHAND D. DATWANI
CHAIRMAN & MANAGING DIRECTOR

VENLON ENTERPRISES LIMITED, Mysore
Segment-wise revenue results and capital employed under clause 41 of the listing agreement

Sl. No.	Particulars	3 Months ended 30-09-2012 (Un- Audited)	3 Months ended 30-06-2012 (Un- Audited)	3 Months ended 30-09-2011 (Un- Audited)	6 Months ended 30-09-2012 (Un- Audited)	6 Months ended 30-09-2011 (Un- Audited)	Year ended 31-03-2012 (Audited)
1	Segment Revenue						
	Film	126.57	88.88	238.13	215.45	566.95	748.08
	Windmill	97.55	62.77	92.82	160.32	164.50	392.03
	Formaldehyde and Paraformaldehyde	382.81	348.07	222.02	730.88	398.16	1,042.06
	Others	38.76	0.31	53.19	39.07	114.66	133.12
	Total	645.69	500.03	606.16	1,145.72	1,244.27	2,315.29
	Add: Inter Segment Revenue	155.78	116.43	126.03	272.21	334.49	779.33
	Total	801.47	616.46	732.19	1,417.93	1,578.76	3,094.62
2	Segment Results						
	(Profit (+) / Loss (-) before interest and tax)						
	Film	(91.89)	(88.14)	(97.34)	(180.03)	(182.34)	(446.07)
	Windmill	63.20	45.77	76.29	108.97	131.44	325.90
	Formaldehyde and Paraformaldehyde	12.34	38.87	(37.61)	51.21	(33.60)	(108.05)
	Total	(16.35)	(3.50)	(58.66)	(19.85)	(84.50)	(228.22)
	Less: (i) Interest and Finance Cost	288.59	664.86	56.05	376.27	108.61	985.52
	(ii) Other unallocable expenditure (+) / income (-)	27.42	(27.42)	-	-	-	(141.00)
	Total Profit / (Loss) before tax	299.66	(695.78)	(114.71)	(396.12)	(193.11)	(1,072.74)
3	Capital Employed						
	(Segment Assets - Segment Liabilities)						
	Film	5,884.21	5,939.79	5,938.05	5,884.21	5,938.05	5,969.54
	Windmill	1,138.10	1,172.10	1,209.62	1,138.10	1,209.62	1,189.10
	Formaldehyde and Paraformaldehyde	2,098.29	2,128.22	2,190.85	2,098.29	2,190.85	2,141.22
	Others (including investments)	-	-	-	-	-	-
	Total	9,120.60	9,240.11	9,338.52	9,120.60	9,338.52	9,299.86

Date : 31-10-2012
Place : MYSORE



Chand D. Datwani
CHAND D. DATWANI
CHAIRMAN & MANAGING DIRECTOR

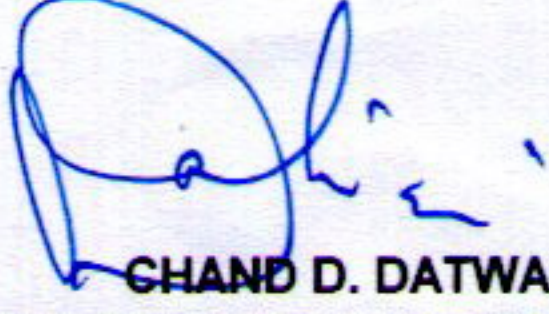
STATEMENT OF ASSETS AND LIABILITIES As At 30th September 2012

Sl.No.	Annexure IX		
	Particulars	Half Year ended 30-9-2012 Unaudited (Rs.in Lakhs)	Year ended 31-3-2012 Audited (Rs.in Lakhs)
A	EQUITY AND LIABILITIES		
	01. SHARE HOLDERS FUNDS		
	(a) Share Capital	2,612.12	2,612.12
	(b) Reserves and Surplus	429.45	825.57
	02. SHARE APPLICATION MONEY PENDING ALLOTMENT	-	-
	03. NON-CURRENT LIABILITIES		
	(a) Long Term Borrowings	8,303.39	6,791.58
	(b) Deferred Tax Liabilities (Net)	150.35	150.36
	(c) Other Long Term Liabilities	-	-
	(d) Long Term Provisions	33.80	0.93
	04. CURRENT LIABILITIES		
	(a) Short Term Borrowings	52.53	1,145.59
	(b) Trade Payables	84.31	131.61
	(c) Other Current Liabilities	84.24	54.05
	(d) Short Term Provisions	52.96	23.32
	TOTAL	11,803.15	11,735.13
B	ASSETS		
	01. NON CURRENT ASSETS		
	(a) Fixed Assets		
	(1) Tangible Assets	9,219.90	9,299.26
	(2) Intangible Assets	0.51	0.52
	(3) Capital Work in Progress	267.27	252.71
	(4) Intangible Assets under development	-	-
	(b) Non Current Investments	27.37	27.28
	(c) Deferred Tax Assets (Net)	-	-
	(d) Long Term Loans and advances	0.25	12.88
	(e) Other Non Current Assets	-	-
	02. CURRENT ASSETS		
	(a) Current Investments	-	-
	(b) Inventories	1,276.05	1,271.47
	(c) Trade Receivables	187.24	163.89
	(d) Cash and Bank balances	722.49	574.12
	(e) Short term Loans and advances	94.44	101.04
	(f) Other Current Assets	7.63	31.96
	TOTAL	11,803.15	11,735.13

Date: 31-10-2012

Place: Mysore




CHAND D. DATWANI
 CHAIRMAN & MANAGING DIRECTOR

